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Announcement of the intended amalgamation of EFG Private Bank (Channel Islands) Limited (a Guernsey company with registered number 25287) ("EFGIG") and EFG Bank AG (a Swiss share company with registered number CHE-105.956.745) ("EFGAG")

NOTICE: EFG Private Bank (Channel Islands) Limited (a Guernsey company with registered number 25287) ("EFGIG") and EFG Bank AG (a Swiss share company with registered number CHE-105.956.745) ("EFGAG")

TAKE NOTE THAT, pursuant to section 65(3)(a) of the Companies (Guernsey) Law, 2008 as amended, that EFGAG and EFGIG, being the amalgamating companies, propose to amalgamate on or around 22 November 2021. The amalgamated (continuing) company will be EFGAG.

Copies of the resolutions approving the amalgamation will be available for inspection by any member or creditor of an amalgamating company, or any person to whom an amalgamating company is under any obligation or liability at the registered offices of each of the amalgamating companies, during normal business hours, not less than 28 days before the date on which the amalgamation is proposed to take effect being: EFGAG - Bleicherweg 8, 8001 Zurich, Switzerland, EFGIG - EFG House, St. Julian's Avenue St. Peter Port, Guernsey, GY1 4NN.

Following the amalgamation, EFGIG will cease to exist. However, all property and rights to which EFGIG was entitled to and any liabilities that EFGIG was subject before the amalgamation shall become the property, rights and liabilities of EFGAG from the date of amalgamation. Any member or creditor of an amalgamating company, or any person to whom an amalgamating company is under any obligation or liability is entitled to be supplied free of charge with a copy of the resolutions approving the amalgamation upon request to an amalgamating company.



About EFG International

EFG International is a global private banking group offering private banking and asset management services and is headquartered in Zurich. EFG International's group of private banking businesses operates in around 40 locations worldwide. Its registered shares (EFGN) are listed on the SIX Swiss Exchange.

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This release contains specific forward-looking statements that reflect EFG's intentions, beliefs or current expectations and projections about EFG's future results of operations, financial condition, liquidity, performance, prospects, strategies, opportunities and the industries in which it operates. Forward-looking statements involve all matters that are not historical facts. EFG has tried to identify those forward-looking statements by using the words "may", "will", "would", "should", "expect", "intend", "estimate", "anticipate", "project", "believe", "seek", "plan", "predict", "continue" and similar expressions. Such statements are made on the basis of assumptions and expectations which, although EFG believes them to be reasonable at this time, may prove to be erroneous.

These forward-looking statements are subject to risks, uncertainties and assumptions and other factors that could cause EFG's actual results of operations, financial condition, liquidity, performance, prospects or opportunities, as well as those of the markets it serves or intends to serve, to differ materially from those expressed in, or suggested by, these forward-looking statements. Important factors that could cause those differences include, but are not limited to: changing business or other market conditions, legislative, fiscal and regulatory developments, general economic conditions in Switzerland, the European Union and elsewhere, and EFG's ability to respond to trends in the financial services industry. Additional factors could cause actual results, performance or achievements to differ materially. In view of these uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements. EFG and its subsidiaries, and their directors, officers, employees and advisors expressly disclaim any obligation or undertaking to release any update of or revisions to any forward-looking statements in this media release and any change in EFG's expectations or any change in events, conditions or circumstances on which these forward-looking statements are based, except as required by applicable law or regulation.